This document may not be distributed in any jurisdiction where the offer described herein would be prohibited without a specific authorization or exemption

ABI Code	MT Account No.	Seq. No.
……	……	……

SUBSCRIPTION FORM

OPTION AND PRE-EMPTION OFFER OF NO. 943.617 **DIASORIN SHARES** FOR WHICH THE WITHDRAWAL RIGHT WAS EXERCISED

Offer ratio: **1** Share at a price of **Euro 103.05** for every 58 option rights held

Offer period: from **31 March** 2025 to **30 April** 2025

To: **Diasorin S.p.A**. c/o: **SPAFID S.p.A.**, Foro Buonaparte, 10 – 10121 Milan via registered letter (or via certified email at: affarisocietari.pec@legal.diasorin.it)

I, THE UNDERSIGNED,

(name of person or entity holding Diasorin shares)

…… tax code/VAT no ……

date of birth …… place of birth (*city*)…… nationality ……..

resident in/registered office (*city*)…… at *(street address)* ……..……..……

DECLARE:

- that I am aware of the offer of shares of Diasorin S.p.A. ("**Diasorin**" or the "**Company**"), on an option and pre-emptive right basis, in relation to which the withdrawal right was exercised (the "**Shares**"), filed with the Companies' Register of Vercelli pursuant to Article 2437-*quater*, paragraph 2, of the Italian Civil Code on 31 March 2025 and made available on the same date on the Company's website at https://int.diasorin.com/en (Section "Company/Governance/Shareholders' meeting/2025") (the "**Offer**"), as well as published in the daily newspaper "La Stampa" on 1 April 2025, and that I fully accept the terms and conditions provided therein;
- that I did not exercise, within the expiration of the period provided for under Article 2437-*bis* of the Italian Civil Code – in relation to Diasorin shares to which option rights are granted, as specified below (the "**Option Rights**") – the withdrawal right, pursuant to Article 2437, paragraph 1, of the Italian Civil Code, following the resolution of the extraordinary shareholders' meeting of Diasorin, held on 28 February 2025, which approved the proposal of the enhancement of the increased voting rights mechanism;
- that I hold the Diasorin shares for which the right of withdrawal was not exercised and that, therefore, I hold the related Option Rights;
- that I understand that subscription to the Offer is irrevocable;
- that (1) I am resident and physically present in Italy; or (2) I am resident and physically present in one of the Member States of the European Union (other than Italy) and I am a qualified investor as defined under the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017; or (3) I am not resident in a country referred to in point (2) above and I am resident and physically present in a country where the offer of securities described herein does not require regulatory authorization and I am entitled to purchase the Shares, as described below, without being subject to any legal restriction and without any further action required by Diasorin.

AS HOLDER OF	No. ……..	**Option Rights**
I EXERCISE	No. ……..	**Option Rights** *(the number of option rights shall be equal to or a multiple of 58)*
I INTEND TO PURCHASE	*:*	*Only if the result is less than 1, it shall be rounded up to the next unit*
	No. ……..	**Shares** at a price per share of
	x€ 103.05	
FOR WHICH I UNDERTAKE TO PAY	€ …….……..	on the date which is to be announced (the "**Settlement Date**")

I also **REQUEST** to purchase, on a **PRE-EMPTIVE RIGHT** basis, pursuant to Article 2437-*quater*, paragraph 2, of the Italian Civil Code,

No. ……..... **Shares**

remaining unsold at the end of the Offer period (if any) at a price per share equal to x€ 103.05

FOR WHICH I UNDERTAKE TO PAY, on the Settlement Date which is to be announced, € ……..

I UNDERSTAND that, should the number of Shares remained unsold (the "**Remaining Shares**") at the end of the Offer period be lower than the total number of shares requested through the exercise of pre-emptive rights, an allotment will be made among entitled persons that exercised their pre-emptive rights pro rata to the number of Option Rights held by each of them, as indicated above, and that the overall number of Shares allotted to me within the Offer and under pre-emption will be communicated within the Settlement Date by my depository intermediary, to whom

I ISSUE irrevocable authorization to pay Diasorin the full purchase amount, as determined above, for the purchase of the Shares, on the understanding that payment of the above aggregate purchase price and the settlement of the purchased Shares will occur on the Settlement Date, which is to be announced.

I UNDERSTAND that the Offer and the consequent exercise of option and pre-emptive rights are conditional upon unfulfillment (absent the waiver by the Company) of the following condition subsequent:

"that the positive difference (if any) between (x) the unitary withdrawal price of Diasorin shares to be paid to withdrawing shareholders (equal to Euro 103.05) and (y) the closing price of Diasorin shares on the last day of the offer period, multiplied by the number of Diasorin withdrawn shares to be purchased by Diasorin, exceeds, in aggregate, the amount of Euro 5,000,000.00".

Therefore, should – upon conclusion of the Offer – the Company take note of the fulfillment of the aforesaid condition subsequent and not waive it, the Offer and the exercise of the option and pre-emptive rights would cease to be effective.

I CONFIRM, under my responsibility, to all legal effects, the accuracy of the data contained in this subscription form.

(*date*) …….. (*signature of subscriber or authorized representative, in case of a legal person*) ……

Personal details of individual signing on behalf of a legal person

(*First name and surname*)……..… position: :……..……

date of birth …… place of birth (*city*). ……

resident in (*city*) …… at *(street address)*……..……

THE INTERMEDIARY

(*Name*) …….

(*Contact details*) Tel. …… E-mail ……..

(*Intermediary's stamp and signature*) ……